CANADA GAS & LNG EXHIBITION AND CONFERENCE

MAY 21 - 23 2019 | VANCOUVER | CANADA

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2019 EXHIBITORS INCLUDE







































































WELCOME

The arrival of FID has moved the Canadian LNG industry into a new paradigm. This achievement represents the culmination of more than a decade of promise and persistence and has catapulted LNG onto the front page of the national consciousness.

Public perception of LNG is still being shaped. It is therefore imperative that those involved in the industry work towards ensuring the narrative surrounding LNG does justice to the positivity it will bring to the Canadian energy sector:

- Environmentally; as clean gas contributes to decarbonization in emerging markets
- In the recovery of the Canadian energy industry and the economy, as further investment enters the space
- As a driver for social opportunity; bringing associated employment and benefits to First Nations, local communities and the wider Canadian workforce

The conference will provide speakers and delegates the opportunity to address both the benefits and challenges of a rapidly developing and dynamic market; offering a platform to enhance and refine the LNG narrative.

With input from senior representatives from the leading First Nations, Government, project proponents, producers, buyers, EPC Contractors and suppliers, the conference is the place to determine your strategy for the year ahead. Make sure you are part of the discussion!

Alongside the conference is a greatly expanded trade show exhibition and the presence of this Gas & LNG ecosystem will massively enhance your experience. I encourage you to meet our exhibitors, explore eight new industry zones, take advantage of the networking opportunities and participate in the free technical content running in our two show-floor seminar theaters.

As the only pan-Canadian Gas & LNG forum we are delighted to bring the community together and look forward to supporting the industry for many years to come.

Kind Regards,

Richard Mackintosh **Event Director**Canada Gas & LNG Exhibition and Conference

dmg::events

ABOUT CANADA GAS & LNG 2019

THE ONLY CANADIAN EXHIBITION AND CONFERENCE DEDICATED TO THE GLOBAL GAS AND LNG INDUSTRIES

The 7th edition of Canada Gas & LNG Exhibition and Conference (CGLNG) continues to grow in-step with the industry. As the only event of its kind, CGLNG is able to adapt and reflect the expansions taking place within the market such as the recent FID on LNG Canada and bring the full value chain together: from producers, pipeline players and LNG projects, through to transportation companies, petrochemical players and power producers from the length of Canada and the rest of the world.

FIRST NATIONS OF CANADA

Working closely with First Nations and Indigenous Groups to help communicate and amplify their message is a key pillar of the Canada Gas & LNG strategy. We have been honored to host and work the following groups, both in previous editions and this year:

- First Nations Limited Partnership
- First Nations LNG Alliance
- BC Assembly of First Nations
- Indian Resource Council
- Haisla
- Huu-ay-aht

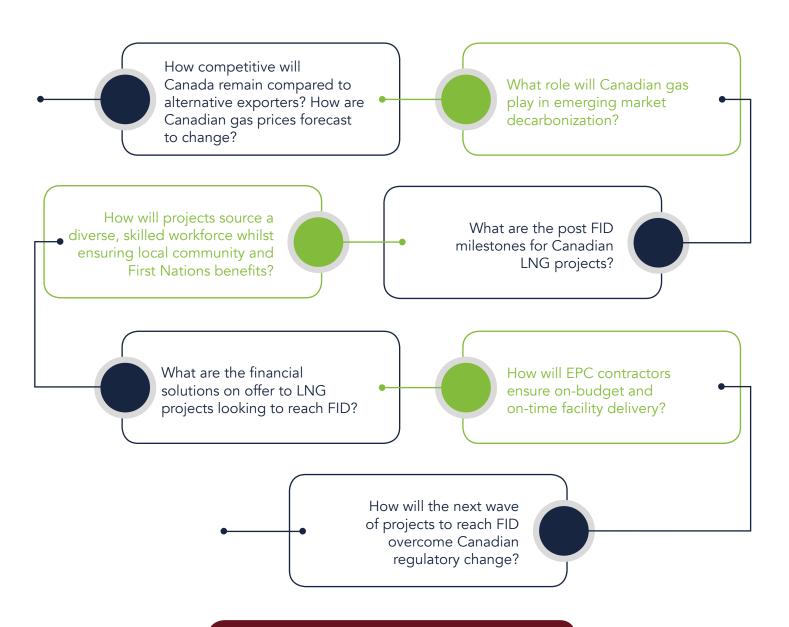
- Nadleh Whut'en
- Nee Tahi Buhn
- Skin Tyee
- Takla
- West Moberly
- Squamish
- Wet'suwet'en

- Musqueam
- Fort Nelson
- Halfway River
- Nak'azdli

IF YOUR COMPANY IS INTERESTED IN PARTICIPATING PLEASE CONTACT US

+44 (0) 203 615 5936 info@canadagaslng.com

WHAT WILL YOU LEARN?



WHY ATTEND?

As a delegate you will benefit from...

- An opportunity to hear from those leading the major projects in Canada with project by project status updates
- An opportunity to hear the LNG buyers perspective on stage international importers and traders and meet them at the conference networking functions
 - An opportunity to get to grips with post-FID LNG in Canada and hear from those making projects a reality, including leading EPC players

WHO SHOULD ATTEND?

The Canada Gas & LNG Exhibition and Conference brings together multiple stakeholders from across the entire upstream, midstream and downstream value chain including representatives from Governments, First Nations, owners and operators, producers, project developers, Asian and European buyers, equity investors and engineers to evaluate, assess and promote the prospects of a market with huge potential.

- Governments
- Energy Ministries
- National Oil Companies (NOCs)
- International Oil Companies (IOCs)
- Oil & Gas E&Ps
- Oil & Gas Operators
- Integrated Energy Companies
- Utilities
- Pipeline Companies

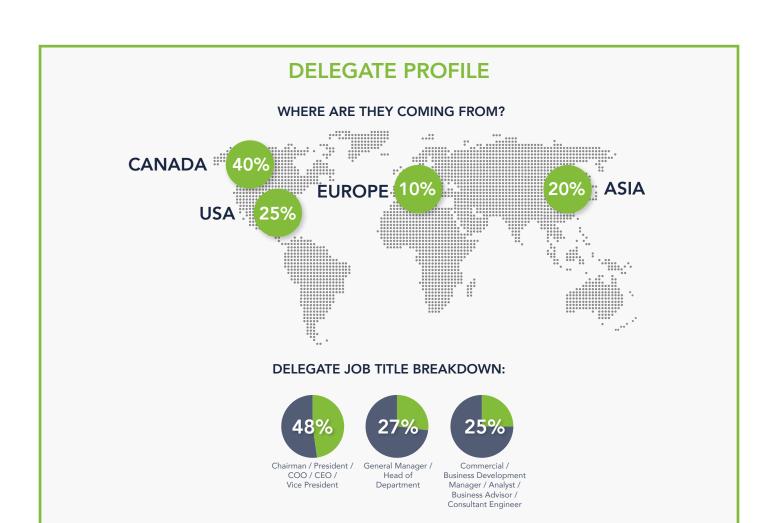
- Storage and Distribution Companies and Networks
- Petrochemical Companies
- LNG Plant and Terminal Operators
- LNG Importers and Buyers
- LNG Exporters and Developers
- Shipping Companies
- Banks and Private Equity Firms
- Trading Houses

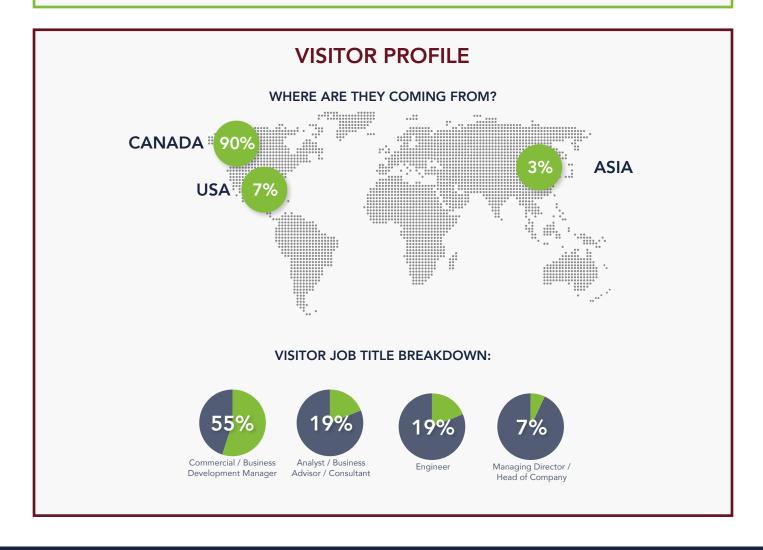
- Commodities Risk
 Management Consultants
- Law Firms
- Consultancies
- Research Firms
- Data, Analysis & Forecasting Firms
- First Nations

The unique format of the event brings together Canada's LNG industry for in-depth, meaningful dialogue and networking opportunities; making this event well worth attending.



ALEXANDRA BALLARD
GENERAL MANAGER
FIRST NATIONS LIMITED PARTNERSHIP







TUESDAY MAY 21, 2019				
АМ	LUNCH	PM		
Official Opening Ceremony & First Nations Blessing	Delegate Networking Lunch	Plenary Conference - Theme: Reflection & Celebration		
Plenary Conference - Theme: Reflection & Celebration		Networking Break		
Networking Break				
Plenary Conference - Theme: Reflection & Celebration		Plenary Conference - Theme: Reflection & Celebration		
CGLNG Exhibition				
Show Floor Technical Theatres				
Networking Opportunities				
		Official Welcome Party		

WEDNESDAY MAY 22, 2019				
AM	LUNCH	PM		
Plenary Conference - Theme: Challenges Networking Break Plenary Conference - Theme: Challenges	Delegate Networking Lunch	Plenary Conference - Theme: Challenges Conference Pipelines and midstream Sessions Networking Break		
Conference Upstream Session		Plenary Conference - Theme: Challenges Conference Pipelines and Midstream Sessions		
CGLNG Exhibition				
Show Floor Technical Theatres				
Networking Opportunities				
		Networking Reception		

THURSDAY MAY 23, 2019				
AM	LUNCH	PM		
Plenary Conference - Theme: Solutions Networking Break Plenary Conference - Theme: Solutions	Delegate Networking Lunch			
Conference Downstream Sessions				
CGLNG Exhibition				
Show Floor Technical Theatres				
Networking Opportunities				

CONFERENCE PROGRAMME

THEME: REFLECTION & CELEBRATION | DAY 1 - TUESDAY MAY 21 2019

Section 1 - Getting the Narrative Right

08.50 OFFICIAL OPENING CEREMONY & FIRST NATIONS BLESSING

09.10 OPENING INTRODUCTION

Roger Dall'Antonia

President & Chief Executive Officer FortisBC



09.20 FEDERAL GOVERNMENT KEYNOTE ADDRESS

Presentation

A ministerial address looking at what LNG can contribute to Canadian trade, employment and community development. The address will also examine how natural gas fits into Canada's wider energy plans as they work towards COP 21.

09.40 BRITISH COLUMBIA GOVERNMENT KEYNOTE ADDRESS

Presentation

How will the Government of British Columbia ensure that the development of LNG facilities in the province benefit the economy and communities, whilst remaining environmentally responsible?

10.00 **NETWORKING BREAK**

10.45 ALIGNING OUR COMMON INTERESTS - FIRST NATIONS, INDUSTRY AND GOVERNMENT MOVING LNG FORWARD

Panel discussion

What has it taken to get LNG to this point? This panel discussion will examine the inter-stakeholder frictions that needed to be overcome, how this was done, and what the future looks like.





Speakers include:

Mark Podlasly

Chairman
First Nations Limited Partnership

Lori Ackerman

Mayor

City of Fort St. John

THEME: REFLECTION & CELEBRATION **DAY 1 - TUESDAY MAY 21 2019**

Section 1 - Getting the Narrative Right

TAKING THE REINS BACK: BUILDING INDUSTRY CONSENSUS BEHIND LNG 11.30

Panel discussion

- In the face of environmental objection and local carbon taxes, how can the net global benefit of LNG export be established at home?
- How can the local community benefits of LNG be brought to the public's attention – especially regarding First Nations
- What are the steps being taken to form a unified industry narrative behind LNG?

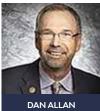
Dan Allan

Canadian Society for **Unconventional Resources**

President







Kelly Ogle

President

Canadian Global Affairs Institute

Stewart Muir

Executive Director

Resource Works

360° LNG PERSPECTIVES: UNDERSTANDING THE RATIONALE FOR LNG SUPPORT AND OBJECTION

Presentation & Q&A

Through two 10-minute long presentations followed by a moderated 10-minute long Q&A session, this session will give one proponent and one opponent their chance to explain their reasoning, before a neutrally moderated Q&A between the two.

12.30 NETWORKING AND SHOW FLOOR KEYNOTE

A joint presentation by founding members of the LNG Coalition.

THEME: REFLECTION & CELEBRATION **DAY 1 - TUESDAY MAY 21 2019**

Section 2 - Opportunities

13.45 UNDERSTANDING THE ECONOMICS OF CANADIAN LNG PRODUCTION AND EXPORT IN THE CONTEXT OF GLOBAL SUPPLY AND DEMAND

Presentation

Against a backdrop of geopolitical uncertainty and shifts in demand, how competitive is Canadian gas in comparison to alternative sources?

Dulles Wang

Director

Wood Mackenzie



14.15 END USER PERSPECTIVES: WHAT CANADIAN LNG REALLY MEANS FOR ASIAN IMPORTERS

Presentation & Panel discussion

- What's driving Chinese demand growth, and is this growth sustainable?
- Charting Japan's evolution to LNG hub
- How are LNG importers adapting their purchase and redistribution models?
- Assessing the scale of natural gas demand in less developed
- Asian markets: How can they be opened up?

Speakers include:

Interfax Europe Ltd.

Peter StewartManaging Director & Chief Energy Analyst

Senior Representative

METI



15.00 **NETWORKING BREAK**

15.45 FIRST NATIONS: LOOKING BEYOND FID

Panel discussion

- What results need to be seen to vindicate First Nations support for LNG?
- Exercising JV opportunities post FID
- Ensuring sustainable employment benefits lasting beyond construction

Speakers include:

Karen Ogen-Toews
CEO
Chief Councillor
First Nations LNG Alliance
Haisla First Nation

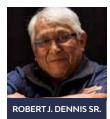
Robert J. Dennis Sr. Dan George
Chief Councillor Chief

Huu-ay-aht First Nations Burns Lake Band (Ts'il

Kaz Koh First Nation)









16.30 WHAT'S NEXT? ANTICIPATING THE NEXT CANADIAN PROJECTS TO REACH FID

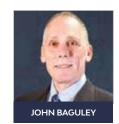
Presentation & Panel discussion

Project-by-project updates – how far down the line are the next wave of LNG facilities?

Speakers include:

Fred Eastwood John Baguley
Manager, Chevron Canada COO

Kitimat LNG Bear Head LNG



17.30 END OF DAY ONE & OFFICIAL WELCOME PARTY

THEME: CHALLENGES | DAY 2 - WEDNESDAY MAY 22 2019

09.00 CHAIR'S OPENING REMARKS

09.10 NOVA SCOTIA GOVERNMENT KEYNOTE ADDRESS PRESENTATION

09.30 THE ROAD TO COMPETITIVENESS FOR EAST COAST LNG: ARE WE THERE YET?

Presentation given by CERI followed by a panel discussion including those with a stake in East Coast LNG

- Analysing the supply/demand dynamics in the Atlantic basin
- Determining the necessary gas price for projects to achieve breakeven
- Sourcing gas: What impact would localised, integrated supply have on the cost of east coast LNG? Frictions that needed to be overcome, how this was done, and what the future looks like.



Andrei Romaniuk

Senior Representative

CERI

10.10 THE WEAKEST LINK: CANADA'S MISSED OPPORTUNITIES IN GLOBAL ENERGY EXPORTS

Jean-Sebastien Rioux

Associate Professor

University of Calgary: School of Public Policy

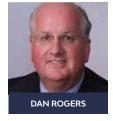
10.30 **NETWORKING BREAK**

UPSTREAM AND PIPELINE DEVELOPMENTS STREAM BEGINS AT 11.15 - SEE PAGE 9 FOR DETAILS

11.15 IDENTIFYING AND OVERCOMING THE FINANCIAL OBSTACLES TO LNG

Panel discussion

- How can projects with smaller proponents be made bankable against a backdrop of shorter offtake agreements?
- What are the financial tools on offer to project proponents from the debt and equity markets?
- Identifying, allocating and mitigating project risk



Speakers include:

Frank Kelly

Director

Extractive Industries, Structured & Project Finance Export
Development Canada

Dan Rogers

Founding Principal and Co-President

Summit Energy Holdings, LLC

Paul Jun

Group Head of Natural Resources Project Finance SMBC

CERTIFYING THE CLEANNESS OF LNG PRODUCTION: THE ADVANTAGES 12.00 OF QUANTIFYING HOW GREEN A PROJECT IS

Panel discussion

- How will the environmental impact of LNG projects be benchmarked?
- Identifying the tangible benefits of producing gas in a cleaner fashion
- To what degree is more sustainably produced gas attractive to off-takers?
- How cleanly will Canadian gas be produced compared to that of its exporting competitors?
- Opening the door to green finance







Speakers include:

Peter Schriber Vice President, Market Development Canada **Xpansiv**

Richard Harper Practice Leader -Infrastructure BC **WSP**

Steve Davis Director Clean Energy BC

12 45 **NETWORKING LUNCH & SHOW FLOOR KEYNOTE**

PIPELINE & MIDSTREAM SESSION BEGINS AT 14:15 SEE PAGE 9 FOR DETAILS

14.15 **ENSURING A SUFFICIENT AND COMPETENT WORKFORCE IS** AVAILABLE AS MORE PROJECTS COME ONLINE

Panel discussion

The arrival of LNG projects is set to provide thousands of new employment opportunities. But does the workforce exist locally? And how can it be procured ethically and sustainably?

Speakers include:

Bob Collins Senior Economist BuildForce

Bob Blakely Canadian Operating Officer Canada's Building Trades Unions

Janet Lane Director **Human Capital Centre** Canada West Foundation

President Indigeneer Indigenous Engineering Inclusion Inc.

Wayne Prins Executive Director CLAC

Tom Sigurdson Executive Director BC Building Trades

Deanna Burgart President IDeanna Burgart

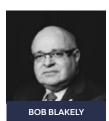
Moderated by:

Paul de Jong President **Progressive Contractors** Association of Canada (PCA)



TOM SIGURDSON











15.00 CASE STUDY: ENSURING SUSTAINABLE COMMUNITY BENEFITS AND AVOIDING THE PITFALLS OF **RELATIONSHIPS BETWEEN INDUSTRY AND THEIR HOSTS**

Case study presentation

Megaprojects are typically viewed as a boon for their host community. But proponents must make sure that the change they affect is for the better and is not change beyond recognition or repair.

15.30 **NETWORKING BREAK**

16.00 MITIGATING REGULATORY UNCERTAINTY PRE-FID

Presentation & panel discussion

- Making sense of federal and provincial environmental and permitting laws
- Understanding the potential effects of legal change on investor confidence
- Plotting a route through permitting in BC
- Facilitating Dialogue: First Nations, LNG regulations and identifying mutually beneficial goals

Speakers include:

Paul Jeakins
CEO
Partner
BC Oil & Gas Commission
Fasken



16.30 BEYOND FID: MANAGING COMPLIANCE RISK FOR LNG PROJECTS IN BC

Panel Discussion

An explanation of how the BC Oil & Gas Commission, Technical Safety BC, and third-party verifiers work together to ensure safety, compliance, and efficiency throughout the global supply chain for LNG terminals in BC.

Speakers include:

Michael Klein Urena

Business Development Manager North America Lloyd's Register Marine & Offshore

17.00 END OF DAY TWO & NETWORKING RECEPTION

MAIN CONFERENCE STREAMS

DAY TWO - UPSTREAM AND PIPELINE DEVELOPMENTS

11.15 PRODUCERS' KEYNOTE: THE CURRENT STATE OF PLAY, AND WHAT LNG EXPORT WOULD MEAN FOR THE INDUSTRY

- Detailing the impact of low AECO gas prices on Canada's natural gas producers and their assets
- Forecasting production levels for the short term
- Anticipating the impact of new Albertan gas-to-power plants and petrochemical facilities on natural gas demand
- What will LNG facilities, and associated new routes to market, mean for natural gas?
- How invested are Canadian producers in LNG development, and what are they doing to support the industry?

Mark Fitzgerald
President & CEO
Petronas Canada

Brent EshlemanPresident & CEO
Bellatrix Exploration Ltd.

Pat Ward
President & CEO
Painted Pony Energy Ltd.

David HumphreysVice President, Operations
Birchcliff Energy Ltd.







DAVID HUMPHREYS

12.15 DETAILING THE NECESSARY UPSTREAM SPEND THROUGHOUT THE LIFE-CYCLE OF AN LNG PROJECT

Whilst much attention has been paid to the construction and lifecycle costs of LNG facilities, less attention has been paid to the associated costs incurred by the production facilities feeding the LNG plants. This study details the necessary upgrades and upkeep to production sites, the associated costs, and how good planning can keep them down.

Micheal Dobovich
Canada Country Manager
Calima Energy

14.15 GETTING GAS EAST: AN UPDATE ON PIPELINE DEVELOPMENT FROM PRODUCTION IN ALBERTA TO PROJECTS ON THE EAST COAST

- An appraisal of the current midstream facilities connecting western gas fields to proposed LNG facilities in the east
- Contrasting the challenge of building pipeline infrastructure in the East vs West
- Status updates on proposed new pipeline developments

Matt Hamer

Strategic Development
Solaris Management Consultants

15.00 NAVIGATING THE ROAD-MAP TO A CONNECTED CANADIAN NATURAL GAS TRANSMISSION SYSTEM

- Inter-provincial tension: Overcoming sovereign risk in getting pipelines built
- Ensuring mutually beneficial local community relations
- How have recent incidents along established pipelines altered public perception of the midstream, and what is being done to change this?

Chris Bloomer
President & CEO
Canadian Energy
Pipelines Association
(CEPA)



16.00 INVESTING IN THE CANADIAN MIDSTREAM - A GOOD TIME TO BUY?

With sentiment towards the sector largely negative, this session will examine the rationale behind recent movement into Canadian gas processing facilities by foreign equity players. As LNG in Canada progresses, will we see a shift to a sellers' market?

THEME: SOLUTIONS DAY 3 - THURSDAY MAY 23 2019

09.05 CHAIR'S OPENING REMARKS

09.15 **KEYNOTE TRADERS' PANEL**

Panel discussion

Senior representatives from the leading global LNG trading houses discuss how their role in the LNG market has evolved in the past ten years, their preference regarding contract types (and reasoning), and the role they can play in helping smaller Canadian projects achieve financing and get over the FID line.

Speakers include:

Carlor Wheelock Head of LNG Vitol Group



10.00 KEYNOTE EPC LEADERS' PANEL

Panel discussion

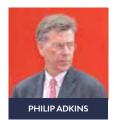
Leading figures from global and local EPCI contractors will outline how they will deliver Canadian LNG projects on time and on budget. Speakers will discuss their experiences from LNG projects elsewhere, and identify the opportunities and challenges specific to business in Canada. Finally, they will outline their expectations from equipment and service providers.

Speakers include:

Adam Stashick Philip Adkins

Vice President & General Manager CEO

Clough Red Box Energy Services



10.45 CHALLENGES AND SOLUTIONS RELATED TO HARSH ENVIRONMENT AND COLD CLIMATE: THE NORWEGIAN EXPEIENCE

Speakers include:

Thor Christian Andvik

Project Director Arctic and Cold Climate Solutions

Norwegian Energy Partners



11.05 **NETWORKING BREAK**

DOWNSTREAM SESSION BEGINS AT 11:30 SEE PAGE 9 FOR DETAILS

11.30 NAVIGATING RISK IN THE LNG VALUE CHAIN

Panel discussion

A panel of experts will identify the risks inherent in LNG projects, from below ground to shipping, and the mitigants thereof. What lessons can be learnt from international projects? And which risks are particular to Canada?

12.00 SPOTLIGHT ON FIRST NATION JVS AND BEST PRACTICE FROM OUTSIDE OF LNG

Case studies

Lessons learnt from best practice in terms of First Nations collaboration from alternative, more mature industry sectors.

Speakers include:

Niilo Edwards

Executive Director
First Nations Major Projects Coalition
(FNMPC)

Senior Representative Canadian Council for Aboriginal Business (CCAB)



THEME: SOLUTIONS | DAY 3 - THURSDAY MAY 23 2019

12.30 LNG SHIPPING & THE EVOLUTION OF VANCOUVER INTO A GLOBAL BUNKERING HUB

Panel discussion

- Chartering the local and global evolution of LNG as a mainstream fuel for marine transport
- Anticipating the impact of IMO 2020 on the acceleration of the ptake of LNG as a fuel
- Exploring ongoing developments in the Port of Vancouver, including docks for bunkering barges
- Truck-to-ship bunkering: A transferrable solution to a common problem?

Speakers include:

Douglas Stout

President & CEO
Vice President Market Development
and External Relations
FortisBC

Ian McIver

Vice-President, Ferries and Transportation Logistics Seaspan

Shelley Chapelski

Partner

First Nations Major Projects Norton Rose Fulbright – Moderator







13.15 **NETWORKING LUNCH**

MAIN CONFERENCE STREAMS

DAY THREE - DOWNSTREAM

11.30 POWERING REMOTE COMMUNITIES AND INDUSTRIES THROUGH DISTRIBUTED LNG GENERATION

- How big is the domestic market for LNG?
- Comparing the virtues of LNG to alternative sources of decentralized power in Canada
- Exploring the potential for LNG to be used as a fuel to power remote natural resource facilities

12.15 DETERMINING THE POTENTIAL ADDED VALUE OF NATURAL GAS LIQUIDS

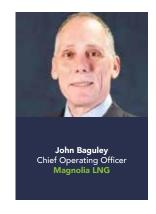
- Examining the applications of natural gas liquids
- How developed is the domestic market for Canadian produced natural gas liquids? And what is the demand for exports?
- What impact can value adds and NGLs have on the economic viability of an LNG project?

GOVERNING BODY

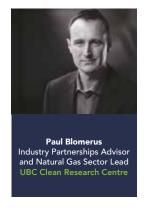
The CGLNG 2019 Governing Body comprises of 23 influential industry stakeholders, tasked with shaping and supporting event content, whilst promoting industry-wide attendance. They perform an invaluable function and their support and guidance ensures the event delivers an exceptional program.











































Leslie Teramoto
A/Executive Director, Natural
Resources, International Business
Development, Ministry of Jobs,
Trade and Technology
Government of British
Columbia





Government of British Columbia







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DELEGATE PACKAGES

Super Early Bird (Dec 15, 2018 - Feb 8, 2019)	CAD\$ 2,500
Early Bird (Feb 9 - Apr 5, 2019)	CAD\$ 2,900
Standard (Apr 5 - May 20, 2019)	CAD\$ 3,100
Onsite	CAD\$ 3,350

To make a group booking please contact at the team at info@canadagasIng.com

WHAT'S INCLUDED?

- **Access** to all conference sessions
- **Delegate lunches** and refreshment breaks
- **Invitations** to evening functions
- Peer-to-peer networking pre-event through our mobile app
- **Dedicated networking opportunities** during the event
- **Entry** to the expanded exhibition featuring 200 companies
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THE EXHIBITION

EXPANDED FOR 2019

Exhibiting will provide your company with a platform to showcase its products and services in front of over 5000 industry representatives from the local and global value chain. Over three days you will engage with new and existing clients, secure new business and communicate with the key stakeholders shaping the Canadian LNG market, demonstrate your business, technologies and services and influence the changing face of the market.

5 REASONS TO EXHIBIT



Network and connect with your peers and meet new industry partners



Learn from business leaders outside of gas, LNG and energy to gain fresh and innovative new perspectives



Discover the industry's latest innovations and technologies



Meet new suppliers and potential business partners



Identify new business opportunities

COUNTRY PAVILIONS

The exhibition will feature multiple country pavilions including Japan, India and British Columbia.

6 NEW INDUSTRY ZONES



SHIPPING & MARINE ENGINEERING



GAS INFRASTRUCTURE AND PIPELINES



DIGITISATION



CLEAN ENERGY



JOBS AND SKILLS



THE UPSTREAM VILLAGE

BOOTHS SELLING FAST!

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